

Code **SHI**
Company name Son Ha International Corporation
Date 07/27/2021
Subject BOD resolution dated July 26, 2021
Content:

The Board resolution dated July 26, 2021, the BOD of Son Ha International Corporation approved the following issues:

1. Approving to implement the plan for stock offering to existing shareholders:
 - Stock name: Son Ha International Corporation
 - Stock code: SHI
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: 100,535,707 shares
 - Number of treasury shares: 318,860 shares
 - Number of outstanding shares: 100,216,847 shares
 - Expected offering volume: 50,108,423 shares
 - Total value (at par value): VND501,084,230,000
 - Offering price: VND10,000/share
 - Offering ratio: 50%
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share.)
 - The rights should be transferred only once.
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down to units, the fractional shares will be cancelled.
 - For example: At the record date, the shareholder A owns 6101 shares. With performing ratio 2:1, the shareholder A will purchase: $101 * 1/2 = 50.5$ shares. According to rounding policy, the shareholder A will purchase 50 new shares. The fractional shares of 0.5 shares will be cancelled.
 - How to deal with unsold shares: the unsold shares will be decided by the BOD to distribute to other investors. These shares will be restricted in 01 year from the finish date of the offering.
 - Transfer restriction: none

- The expected proceeds from the offering of VND501,084,230,000 to supplement capital to pay the cost of site clearance compensation for the investment project “investment project for construction and business of technical infrastructure Tam Duong I Industrial Park – Area 2, Tam Duong District, Vinh Phuc Province”.
2. Approving the dossier of registration for stock offering to existing shareholders for capital increase:
- Stock offering Application;
 - Prospectus;
 - Resolution of the General Meeting of Shareholders approved the plan for stock offering to existing shareholders for capital increase and plan for using the proceeds from the offering;
 - The Board resolution to implement the plan for stock issuance for capital increase;
 - Copy of Business Registration Certificate;
 - Copy of the Company’s Organization and Operating Charter;
 - The Board resolution approved the dossier of stock offering to existing shareholders;
 - Other issues.